

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., et al.,

Debtors.¹**

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**NINTH INTERIM FEE APPLICATION OF PJT PARTNERS LP AS
INVESTMENT BANKER TO THE DEBTORS AND DEBTORS-IN-
POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD OF
MAY 1, 2022 THROUGH AUGUST 31, 2022**

SUMMARY SHEET

| | |
|---|---|
| Name of Applicant: | PJT Partners LP |
| Authorized to Provide Professional Services to: | Debtors |
| Date of Retention: | Order entered on January 9, 2020 approving the retention of PJT Partners LP <i>nunc pro tunc</i> to September 15, 2019 [Docket No. 728] |
| Period for Which Compensation and Reimbursement is Sought: | May 1, 2022 through August 31, 2022 |
| Amount of Compensation Sought as Actual, Reasonable, and Necessary: | \$900,000.00 |
| Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary: | \$0.00 |
| Amount of Cash Payment Sought: | \$900,000.00 |

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

This is a ____ monthly x interim ____ final application

**UNITED STATES BANKRUPTCY COURT
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MAY 1, 2022 THROUGH AUGUST 31, 2022**

PJT Partners LP (“PJT”) respectfully represents as follows:

I. Background

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. On November 5, 2019, the Debtors filed the *Debtors’ Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the “Retention Application”), pursuant to which the Debtors sought authority to retain and employ

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PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Agreement”) dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Procedures Order”) establishing procedures for interim compensation and reimbursement of out-of-pocket expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors’ Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the “Retention Order”) approving the Retention Application and authorizing the retention and employment of PJT *nunc pro tunc* to the Petition Date, pursuant to the terms of the Engagement Agreement.

5. PJT submits this ninth interim fee application (the “Ninth Interim Fee Application”) requesting the allowance of Monthly Fees (as defined herein) earned for investment banking services rendered by it as investment banker to the Debtors, and the reimbursement of out-of-pocket expenses incurred during the period of May 1, 2022 through August 31, 2022 (the “Ninth Interim Period”).

6. Investment banking services and out-of-pocket expenses for which compensation and reimbursement are sought were rendered and expended on behalf of the Debtors pursuant to chapter 11 of the Bankruptcy Code.

II. The PJT Engagement

7. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Debtors:²

- (a) assist in the evaluation of the Debtors' businesses and prospects, opportunities and financial condition;
- (b) assist in the evaluation of the Debtors' long-term business plan and related financial projections;
- (c) assist in the development of presentations to the Debtors' Board of Directors, various creditors and other third parties;
- (d) analyze the Debtors' financial liquidity;
- (e) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (f) participate in negotiations among the Debtors and their creditors, and other interested parties;
- (g) value securities offered by the Debtors in connection with a Restructuring;
- (h) assist in arranging financing for the Debtors, as requested;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services;
- (j) assist the Debtors in preparing marketing materials in conjunction with a possible Transaction;
- (k) assist the Debtors in identifying potential buyers or parties in interest to a Transaction and assist in the due diligence process;
- (l) assist and advise the Debtors concerning the terms, conditions and impact of any proposed Transaction; and
- (m) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring and/or Transaction, as requested and mutually agreed.

² Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

8. Pursuant to the Engagement Agreement, as approved by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the services rendered:³

- (a) Monthly Fee. The Debtors shall pay PJT a monthly advisory fee (the “Monthly Fee”) of \$225,000 per month. Fifty percent (50%) of all Monthly Fees paid to PJT between the period beginning on April 1, 2019 and ending on March 31, 2021 shall be credited against any Restructuring Fee (as described below).
- (b) Capital Raising Fee. The Debtors shall pay PJT a capital raising fee (the “Capital Raising Fee”) for any financing arranged by PJT, earned and payable in accordance with the Engagement Agreement as modified by the Retention Order. The Capital Raising Fee will be calculated as:
 - Senior Debt. 1.0% of the total issuance size of the senior debt financing;
 - Junior Debt. 3.0 of the total issuance size of the junior debt financing;
 - Equity Financing. 5.0% of the issuance amount for equity financing.
- (c) Restructuring Fee. The Debtors shall pay PJT a restructuring fee equal to \$15,000,000.00 (the “Restructuring Fee”) earned and payable upon the consummation of a Restructuring.
- (d) Transaction Fee. Upon consummation of a Transaction, the Debtors shall pay PJT a transaction fee of 2.0% of the Transaction Value (the “Transaction Fee”); provided that, the Transaction Fee in respect of a Transaction involving (a) a sale of the products Lemborexant or Adhansia shall, in each case, not be less than \$1,500,000 (\$3,000,000 for a sale involving both products) or (b) a sale of the Debtors’ over-the-counter drug business shall not be less than \$3,000,000 (each such fee, a “Minimum Fee”).

Notwithstanding any provision on the Engagement Agreement to the contrary, the maximum aggregate amount payable to PJT in respect of all Restructuring Fees, Transaction Fees, and Capital Raising Fees, after giving effect to any crediting of other fees earned under the Engagement Letter, shall be \$23,500,000. For the avoidance of doubt, the foregoing cap on fees shall not include or affect any Monthly Fees due under the Engagement Agreement, the Debtors’ obligations to pay PJT Partners’ out-of-pocket expenses or the Debtors’ obligations under and in respect of the Indemnification Agreement.

- (e) Expense Reimbursement. In addition to the fees described above, the Debtors agree to reimburse PJT for all reasonable and documented out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable and documented fees and expenses of PJT’s

³ This description of PJT’s compensation structure is for summary and illustrative purposes only. The terms of the Engagement Agreement and the Retention Order shall apply to any such compensation awarded to PJT.

counsel (without the requirement that the retention of such counsel be approved by the Court) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Ninth Interim Period

9. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate, and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered during the Ninth Interim Period is not intended to be an exhaustive description of the work performed but, rather, is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors:

- (a) assisting Debtors' management with various business and financial analyses;
- (b) assisting Debtors' management in the evaluation of the Debtors' businesses prospects and opportunities;
- (c) assisting in the development of financial data and presentations to the Debtors' Board of Directors;
- (d) attending meetings of the Debtors' Board of Directors;
- (e) presenting materials to advisors of various creditors;
- (f) assisting the Debtors in responding to diligence requests from various creditors or other third parties;
- (g) attending meetings and negotiations with counsel and financial advisors to various creditors;
- (h) providing support to counsel with regard to various matters;
- (i) attending various court hearings; and
- (j) coordinating and participating in update calls with management and counsel regarding various case matters.

IV. The PJT Team

10. The investment banking services set forth above were performed primarily by: Jamie O'Connell, Partner; Rafael Schnitzler, Managing Director; Tom Melvin, Vice President; Jin Park, Vice President; May Li, Associate; Marilia Bagatini, Associate; Lukas Schwarzmann, Analyst; Christopher Fletcher, Analyst; Chloe Lee, Analyst; Joanna Lu, Analyst, and other PJT professionals as needed. Details of the background and experience of the professionals currently employed at PJT are provided in Appendix A.

V. PJT's Request for Allowance of Compensation and Reimbursement of Expenses

11. For the Ninth Interim Period, PJT seeks allowance of Monthly Fees in the amount of \$900,000.00. Although every effort has been made to include all expenses incurred during the Ninth Interim Period, some expenses might not be included in this Ninth Interim Fee Application due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such expenses incurred during the Ninth Interim Period but not included herein.

12. Invoices detailing the compensation earned, and the out-of-pocket expenses incurred during the Ninth Interim Period are attached hereto as Appendix B. A summary of all fees earned and out-of-pocket expenses incurred during the Ninth Interim Period is outlined below:

| <u>Advisory Periods</u> | <u>Advisory Fees</u> | <u>Out-of-Pocket Expenses</u> | <u>Amount Due</u> |
|--------------------------------|-----------------------------|--------------------------------------|--------------------------|
| 05/01/22 – 05/31/22 | \$225,000.00 | \$- | \$225,000.00 |
| 06/01/22 – 06/30/22 | 225,000.00 | - | 225,000.00 |
| 07/01/22 – 07/31/22 | 225,000.00 | - | 225,000.00 |
| 08/01/22 – 08/31/22 | 225,000.00 | - | 225,000.00 |
| Total | \$900,000.00 | \$- | \$900,000.00 |

13. PJT respectfully submits that the compensation requested for the services rendered by PJT to the Debtors during the Ninth Interim Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial

advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

14. PJT respectfully submits that the services it has rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. PJT respectfully submits that under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT during these chapter 11 cases.

15. The amount of fees sought in this Ninth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,027.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Ninth Interim Period are provided in Appendix C.

16. A summary of hours expended by PJT professionals during the Ninth Interim Period is provided below:

| Hours Expended By Professional | | | | | |
|--------------------------------|--------------|--------------|--------------|--------------|----------------|
| Professional | May 2022 | June 2022 | July 2022 | August 2022 | Total |
| Jamie O'Connell | 11.0 | 16.5 | 16.5 | 11.5 | 55.5 |
| George South | 5.0 | 3.0 | - | - | 8.0 |
| Rafael Schnitzler | 15.5 | 19.0 | 33.0 | 27.0 | 94.5 |
| Tom Melvin | 87.5 | 87.0 | 70.5 | 70.5 | 315.5 |
| Jin Won Park | - | 4.5 | 18.0 | 18.0 | 40.5 |
| May Li | - | 24.5 | 33.0 | 43.0 | 100.5 |
| Marilia Bagatini | - | - | - | 53.0 | 53.0 |
| Lukas Schwarzmman | 55.0 | 38.0 | - | - | 93.0 |
| Christopher Fletcher | - | 13.5 | 26.5 | 15.0 | 55.0 |
| Joanna Lu | - | 17.5 | 34.5 | 34.5 | 86.5 |
| Arnold Jia | - | 10.5 | 56.0 | - | 66.5 |
| Chloe Lee | - | - | - | 58.5 | 58.5 |
| Total | 174.0 | 234.0 | 288.0 | 331.0 | 1,027.0 |

17. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates.
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m. on weekdays on client specific matters.
- (c) PJT's general policy permits its professionals to charge dinner meals to a client after working 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge meals on the weekend if an employee is required to provide services to a client on the weekend and spends at least 4 hours working.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses

are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

18. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

19. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.

VI. Requested Relief

WHEREFORE, PJT requests that the Court:

- (a) allow and grant interim approval of Monthly Fees earned by PJT in the amount of \$900,000.00 for the Ninth Interim Period;
- (b) authorize and direct Debtors to pay PJT's allowed and unpaid fees and out-of-pocket expenses earned or incurred during the Ninth Interim Period as follows:

| | |
|-----------------------|----------------------------|
| Monthly Fees | \$900,000.00 |
| Amount Due PJT | <u>\$900,000.00</u> |

and

- (c) grant such other and further relief as the Court deems just and proper.

Dated: October 10, 2022

PJT Partners LP
Investment Banker to the Debtors

By: /s/ John James O'Connell III
John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., *et al.*,

Debtors.¹**

Chapter 11

**Case No. 19-23649 (RDD)

(Jointly Administered)**

**CERTIFICATION UNDER GUIDELINES FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF NINTH INTERIM APPLICATION OF
PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF POCKET EXPENSES**

John James O’Connell III, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with the guidelines established by the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, adopted by the Court on January 29, 2013 (updated as of June 17, 2013) (the “Local Guidelines”), the Office of the United States Trustee (the “UST Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 175] (the “Procedures Order,” and together with the UST Guidelines and the Local Guidelines, the “Guidelines”), this certification is made with respect to PJT’s ninth interim application, dated October 10, 2022 (the “Ninth Interim Fee”).

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Application”), for allowance of compensation earned and reimbursement of out-of-pocket expenses incurred for the period of May 1, 2022 through August 31, 2022.

3. In respect of section B.1 of the Local Guidelines, I certify that:

- a. I have read the Ninth Interim Fee Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients; and
- d. In providing a reimbursable service, PJT does not make a profit on that service, whether the service is performed by PJT in-house or through a third party.

4. With respect to Section B.2 of the Local Guidelines, I certify that, to the best of my knowledge, information and belief, the Debtors and the United States Trustee for the Southern District of New York (the “U.S. Trustee”) have been provided with a statement of the fees and out-of-pocket expenses incurred for each month subject to the Ninth Interim Fee Application, although such statements may not have always been provided within the exact timetables set forth in the Procedures Order.

5. With respect to section B.3 of the Local Guidelines, I certify that the Debtors and the U.S. Trustee are each being provided with a copy of PJT’s Ninth Interim Fee Application.

By: /s/ John James O’Connell III
John James O’Connell III
Partner

APPENDIX A

Biographies of PJT Professionals

- **Jamie O'Connell.** Mr. O'Connell is a Partner in the Restructuring and Special Situations Group (RSSG), having joined the predecessor group of RSSG at Blackstone in 2004. Mr. O'Connell was a Senior Managing Director at Blackstone at the time of the group's spinoff to PJT in 2015. His chapter 11 experience includes Aegean Marine Petroleum Network Babcock & Wilcox, Central European Distribution Corp. (CEDC), Dow Corning, Excel Maritime Carriers, Genco Shipping & Trading, Mrs. Fields Famous Brands, Nautilus Holdings, New World Pasta, Overseas Shipholding Group (OSG), Simmons Bedding Company, Solutia, Specialty Products Holding Corp., Stearns Holdings, Targus, Toisa, Ultrapetrol, W. R. Grace & Co., and Winn-Dixie Stores. Before joining Blackstone, Mr. O'Connell worked at Dolphin Equity Partners LP and in the Corporate Recovery Services Group of Arthur Andersen LLP. He graduated magna cum laude from Notre Dame and received an MBA with honors from the Wharton School.
- **Rafael Schnitzler.** Mr. Schnitzler is a Managing Director in the Strategic Advisory Group. Mr. Schnitzler joined PJT Partners in 2015 and has advised on a variety of mergers and acquisitions. Prior to joining PJT Partners, Mr. Schnitzler worked at Deutsche Bank. Mr. Schnitzler graduated from UC Davis with a BA in economics and received an MBA from the University of Virginia.
- **Tom Melvin.** Mr. Melvin is a Vice President in the Restructuring & Special Situations Group and has advised on a number of in and out-of-court restructuring transactions including PaperWorks Industries, Expanse Energy Solutions, Aspect Software, Legacy Reserves, and Service King Collision Repair. Before joining PJT Partners in 2017, Tom worked as an investment banking analyst at an industry focused boutique in New York City, executing capital raising and merger and acquisition transactions in the healthcare and chemical industries. Prior to that Mr. Melvin was an associate at Deloitte. Tom graduated with High Honors from the University of Illinois where he obtained both a Bachelor's and Master's degree in Accountancy. He also received an MBA from Northwestern University's Kellogg School of Management where he completed majors in Finance and Health Enterprise Management. He is also a CPA.
- **Jin Park.** Mr. Park is a Vice President in the Strategic Advisory Group. Mr. Park joined PJT Partners in 2022. Prior to joining PJT Partners, Mr. Park worked at J.P. Morgan and UBS where he has advised on a variety of mergers and acquisitions. Mr. Park graduated from James Madison University with a BS in quantitative finance and economics, and received an MBA from the University of Virginia.
- **May Li.** Ms. Li is an Associate in the Strategic Advisory Group at PJT Partners. Prior to joining PJT, Ms. Li worked in Corporate Strategy functions at Thrive Market and Ernst & Young. Ms. Li graduated from the University of Michigan with a BBA and BA in Psychology and received an MBA from the Wharton School.
- **Marilia Bagatini.** Ms. Bagatini is an Associate in the Strategic Advisory Group at PJT Partners. Prior to joining PJT, Ms. Bagatini worked in Finance functions at General

Electric. Ms. Bagatini graduated from Universidade Federal do Rio Grande do Sul, in Brazil, with a BSc in Economics and received an MBA from New York University.

- **Christopher Fletcher.** Mr. Fletcher is an Analyst in the Restructuring and Special Situations Group at PJT Partners. Mr. Fletcher graduated summa cum laude from the University of Pennsylvania's Wharton School where he obtained a BS in economics.
- **Chloe Lee.** Ms. Lee is an Analyst in the Strategic Advisory Group at PJT Partners. Ms. Lee graduated cum laude from Harvard University where she obtained a BA in Economics.
- **Joanna Lu.** Ms. Lu is an Analyst in the Strategic Advisory group at PJT Partners. She graduated with high honors from the University of Texas at Austin where she obtained a bachelors in Business Administration.

APPENDIX B

PJT Partners



October 7, 2022

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

| | | |
|---|-----------|--------------------------------|
| Monthly Fee for the period of May 1, 2022 through May 31, 2022: | \$ | 225,000.00 |
| Less: Payment Received | | <u>(180,000.00)</u> |
| Total Amount Due⁽¹⁾ | \$ | <u><u>45,000.00</u></u> |

Invoice No. 10021345

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



October 7, 2022

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

| | | |
|---|-----------|--------------------------------|
| Monthly Fee for the period of June 1, 2022 through June 30, 2022: | \$ | 225,000.00 |
| Less: Payment Received | | <u>(180,000.00)</u> |
| Total Amount Due⁽¹⁾ | \$ | <u><u>45,000.00</u></u> |

Invoice No. 10021680

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
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PJT Partners



October 7, 2022

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

| | | |
|---|-----------|--------------------------------|
| Monthly Fee for the period of July 1, 2022 through July 31, 2022: | \$ | 225,000.00 |
| Less: Payment Received | | <u>(180,000.00)</u> |
| Total Amount Due⁽¹⁾ | \$ | <u><u>45,000.00</u></u> |

Invoice No. 10021942

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
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PJT Partners



October 7, 2022

Terrence Ronan
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of August 1, 2022 through August 31, 2022:

\$ 225,000.00

Total Amount Due⁽¹⁾

\$ 225,000.00

Invoice No. 10022193

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
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New York, NY 10017
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APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Title | Hours |
|-------------------|-------------------|----------------------------|
| Jamie O'Connell | Partner | 11.0 |
| George South | Managing Director | 5.0 |
| Rafael Schnitzler | Managing Director | 15.5 |
| Tom Melvin | Vice President | 87.5 |
| Lukas Schwarzmnn | Analyst | <u>55.0</u> |
| | Total | <u><u>174.0</u></u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|-----------------|----------|--------------------|---|
| Jamie O'Connell | 05/03/22 | 0.5 | Internal discussions regarding various matters |
| Jamie O'Connell | 05/04/22 | 5.5 | Board Meeting |
| Jamie O'Connell | 05/09/22 | 0.5 | Call with management regarding financial matter |
| Jamie O'Connell | 05/12/22 | 0.5 | Internal discussions regarding various matters |
| Jamie O'Connell | 05/16/22 | 0.5 | Internal discussions regarding various matters |
| Jamie O'Connell | 05/16/22 | 0.5 | Review draft fee statement and fee application |
| Jamie O'Connell | 05/19/22 | 0.5 | Weekly update call |
| Jamie O'Connell | 05/23/22 | 1.0 | Internal meeting regarding various matters |
| Jamie O'Connell | 05/23/22 | 0.5 | Call with fee examiner |
| Jamie O'Connell | 05/26/22 | 0.5 | Weekly update call |
| Jamie O'Connell | 05/26/22 | 0.5 | Call regarding financial matter |
| | | <u><u>11.0</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|---------------------|-------------|-------------------|---|
| George South | 05/03/22 | 0.5 | Reviewed transcript of April 27 fee hearing and related emails |
| George South | 05/05/22 | 0.5 | Emails w/PJT team re timing of fee applications and related issues |
| George South | 05/09/22 | 0.5 | Emails w/PJT team re fee application and related issues |
| George South | 05/16/22 | 0.5 | Emails w/PJT team and related review re financial matters |
| George South | 05/17/22 | 0.5 | Emails with DPW and fee examiner re scheduling call |
| George South | 05/19/22 | 1.0 | Emails and discussion w/PJT re issues concerning financial matters |
| George South | 05/23/22 | 1.0 | Review of analysis and related emails and discussions w/PJT team |
| George South | 05/23/22 | 0.5 | Call with DPW and fee examiner re fee application and related matters |
| | | <u>5.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|---|
| Rafael Schnitzler | 05/04/22 | 3.0 | Board meeting |
| Rafael Schnitzler | 05/04/22 | 0.5 | Call with 3rd party regarding financial matter |
| Rafael Schnitzler | 05/11/22 | 0.5 | Call with internal team member regarding various work streams |
| Rafael Schnitzler | 05/16/22 | 1.0 | Call with Company management and AlixPartners regarding PHI product development |
| Rafael Schnitzler | 05/16/22 | 1.0 | Review of materials related to legal matter |
| Rafael Schnitzler | 05/16/22 | 2.0 | Prepare and review materials related to financial work stream |
| Rafael Schnitzler | 05/17/22 | 1.0 | Board Special Committee meeting |
| Rafael Schnitzler | 05/17/22 | 1.0 | Prepare and review materials related to financial work stream |
| Rafael Schnitzler | 05/19/22 | 0.5 | Weekly update call with Company management and advisors |
| Rafael Schnitzler | 05/19/22 | 0.5 | Call with Company management to discuss various work streams |
| Rafael Schnitzler | 05/19/22 | 0.5 | Internal team meeting to discuss various work streams |
| Rafael Schnitzler | 05/19/22 | 1.0 | Weekly update call with Company management and advisors |
| Rafael Schnitzler | 05/23/22 | 1.0 | Meeting with internal team regarding various work streams |
| Rafael Schnitzler | 05/26/22 | 1.0 | Review analysis related to business development work stream |
| Rafael Schnitzler | 05/31/22 | 1.0 | Review analysis related to business development work stream |
| | | <u>15.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|---------------|----------|-------|--|
| Thomas Melvin | 05/01/22 | 1.0 | Calls with internal team member regarding upcoming work streams and other matters |
| Thomas Melvin | 05/02/22 | 0.5 | Call with internal team member regarding financial analysis |
| Thomas Melvin | 05/03/22 | 0.5 | Internal team call regarding various matters |
| Thomas Melvin | 05/03/22 | 0.5 | Call with AlixPartners regarding various work streams |
| Thomas Melvin | 05/03/22 | 0.5 | Review materials and agenda for upcoming Board meeting |
| Thomas Melvin | 05/03/22 | 1.0 | Review hearing transcript |
| Thomas Melvin | 05/03/22 | 0.5 | E-mail correspondence with DPW regarding various legal matters |
| Thomas Melvin | 05/03/22 | 0.5 | E-mail correspondence with Company management regarding upcoming meetings |
| Thomas Melvin | 05/03/22 | 0.5 | E-mail correspondence with internal team regarding various matters |
| Thomas Melvin | 05/04/22 | 6.0 | Board meeting |
| Thomas Melvin | 05/09/22 | 0.5 | Call with creditor advisors regarding upcoming hearings |
| Thomas Melvin | 05/10/22 | 1.0 | Biweekly update call with creditor financial advisors |
| Thomas Melvin | 05/10/22 | 1.5 | Review communications from management related to business development |
| Thomas Melvin | 05/11/22 | 0.5 | Call with internal team members to discuss work streams |
| Thomas Melvin | 05/11/22 | 1.5 | Calls with internal team members to discuss upcoming meetings |
| Thomas Melvin | 05/11/22 | 1.0 | E-mail correspondence with internal team regarding upcoming meetings and other matters |
| Thomas Melvin | 05/12/22 | 0.5 | Call with DPW to discuss various legal matters |
| Thomas Melvin | 05/12/22 | 0.5 | Internal team meeting to discuss various work streams |
| Thomas Melvin | 05/12/22 | 0.5 | E-mail correspondence with internal team regarding various matters |
| Thomas Melvin | 05/12/22 | 0.5 | E-mail correspondence with Company management regarding various matters |
| Thomas Melvin | 05/13/22 | 1.0 | Call with internal team member regarding financial analysis |
| Thomas Melvin | 05/14/22 | 0.5 | E-mail correspondence with internal team regarding various matters |
| Thomas Melvin | 05/15/22 | 1.5 | Calls with internal team members to discuss analysis and upcoming meetings |
| Thomas Melvin | 05/16/22 | 1.0 | Call with Company management and AlixPartners regarding PHI product development |
| Thomas Melvin | 05/16/22 | 0.5 | Internal team meeting to discuss various work streams |
| Thomas Melvin | 05/16/22 | 2.0 | Prepare and review analysis related to business development work stream |
| Thomas Melvin | 05/16/22 | 2.5 | Review of materials for upcoming meetings |
| Thomas Melvin | 05/16/22 | 1.0 | E-mail correspondence with internal team related to upcoming meetings |
| Thomas Melvin | 05/16/22 | 0.5 | E-mail correspondence with DPW regarding various legal matters |
| Thomas Melvin | 05/17/22 | 1.0 | Board Special Committee meeting |
| Thomas Melvin | 05/17/22 | 2.5 | Prepare and review materials related to business development work stream |
| Thomas Melvin | 05/18/22 | 2.0 | Dialed into court hearing |
| Thomas Melvin | 05/18/22 | 3.5 | Review annual financial reports |
| Thomas Melvin | 05/18/22 | 1.0 | E-mail correspondence with Company management and AlixPartners regarding various matters |
| Thomas Melvin | 05/18/22 | 1.0 | Review annual financial reports |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|---------------|----------|-------|---|
| Thomas Melvin | 05/18/22 | 0.5 | Review request from creditor financial advisors |
| Thomas Melvin | 05/19/22 | 0.5 | Weekly update call with Company management and advisors |
| Thomas Melvin | 05/19/22 | 0.5 | Call with Company management to discuss various work streams |
| Thomas Melvin | 05/19/22 | 0.5 | Internal team meeting to discuss various work streams |
| Thomas Melvin | 05/19/22 | 2.0 | Review annual financial reports |
| Thomas Melvin | 05/20/22 | 1.5 | Review annual financial reports |
| Thomas Melvin | 05/20/22 | 0.5 | Call with internal team member regarding financial analysis |
| Thomas Melvin | 05/21/22 | 0.5 | Call with Company management regarding business development opportunities |
| Thomas Melvin | 05/21/22 | 2.0 | Review AlixPartners analysis related to annual financial reports |
| Thomas Melvin | 05/21/22 | 0.5 | E-mail correspondence with AlixPartners team regarding financial analysis |
| Thomas Melvin | 05/22/22 | 2.0 | Review AlixPartners analysis related to annual financial reports |
| Thomas Melvin | 05/22/22 | 1.0 | Review annual financial reports |
| Thomas Melvin | 05/22/22 | 0.5 | E-mail correspondence with AlixPartners team regarding financial analysis |
| Thomas Melvin | 05/22/22 | 0.5 | Call with internal team member regarding financial analysis |
| Thomas Melvin | 05/23/22 | 1.0 | Internal team meeting to discuss various work streams |
| Thomas Melvin | 05/23/22 | 0.5 | Call with DPW and fee examiner |
| Thomas Melvin | 05/23/22 | 3.0 | Review AlixPartners analysis related to annual financial reports |
| Thomas Melvin | 05/23/22 | 2.0 | Review analysis related to upcoming hearing |
| Thomas Melvin | 05/23/22 | 0.5 | Review request from creditor financial advisors |
| Thomas Melvin | 05/23/22 | 1.0 | Prepare response to inquiry from creditor financial advisors |
| Thomas Melvin | 05/23/22 | 1.0 | Meeting with Company management regarding various matters |
| Thomas Melvin | 05/23/22 | 1.0 | E-mail correspondence with internal team, AlixPartners and Company management regarding various matters |
| Thomas Melvin | 05/24/22 | 1.0 | Biweekly update call with creditor financial advisors |
| Thomas Melvin | 05/24/22 | 0.5 | Call with AlixPartners regarding various work streams |
| Thomas Melvin | 05/24/22 | 3.5 | Prepare and review materials related to business development work stream |
| Thomas Melvin | 05/24/22 | 2.0 | Review AlixPartners analysis related to annual financial reports |
| Thomas Melvin | 05/24/22 | 1.5 | E-mail correspondence with Company management regarding business development work stream |
| Thomas Melvin | 05/25/22 | 1.5 | Review AlixPartners analysis related to annual financial reports |
| Thomas Melvin | 05/25/22 | 1.5 | Prepare and review materials related to business development work stream |
| Thomas Melvin | 05/26/22 | 1.5 | Review responses to diligence questions from creditor financial advisors |
| Thomas Melvin | 05/26/22 | 3.0 | Prepare and review analysis related to business development work stream |
| Thomas Melvin | 05/26/22 | 1.0 | E-mail correspondence with internal team and AlixPartners regarding various analyses |
| Thomas Melvin | 05/26/22 | 1.0 | Weekly update call with Company management and advisors |
| Thomas Melvin | 05/26/22 | 1.0 | Prepare and review materials related to business development work stream |
| Thomas Melvin | 05/27/22 | 2.0 | Prepare and review analysis related to business development work stream |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|---------------|----------|-------------|---|
| Thomas Melvin | 05/27/22 | 2.0 | Prepare and review materials related to business development work stream |
| Thomas Melvin | 05/31/22 | 0.5 | Calls with internal team member regarding upcoming work streams and other matters |
| | | <u>87.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

| Professional | Date | Hours | Explanation |
|------------------|----------|--------------------|-----------------------------------|
| Lukas Schwarzmnn | 05/01/22 | 1.0 | Internal discussion |
| Lukas Schwarzmnn | 05/02/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 05/03/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 05/04/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 05/09/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 05/10/22 | 1.0 | Call with operational consultants |
| Lukas Schwarzmnn | 05/12/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 05/16/22 | 1.0 | Call with management |
| Lukas Schwarzmnn | 05/16/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 05/17/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 05/18/22 | 4.5 | Financial analysis |
| Lukas Schwarzmnn | 05/19/22 | 1.0 | Internal discussion |
| Lukas Schwarzmnn | 05/19/22 | 0.5 | Call with management |
| Lukas Schwarzmnn | 05/19/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 05/20/22 | 3.5 | Financial analysis |
| Lukas Schwarzmnn | 05/23/22 | 1.0 | Call with operational consultants |
| Lukas Schwarzmnn | 05/23/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 05/23/22 | 5.0 | Financial analysis |
| Lukas Schwarzmnn | 05/24/22 | 1.0 | Call with operational consultants |
| Lukas Schwarzmnn | 05/25/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 05/26/22 | 1.0 | Biweekly catch up call |
| Lukas Schwarzmnn | 05/26/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 05/27/22 | 3.5 | Financial analysis |
| Lukas Schwarzmnn | 05/31/22 | 3.0 | Financial analysis |
| | | <u><u>55.0</u></u> | |

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Title | Hours |
|----------------------|-------------------|----------------------------|
| Jamie O'Connell | Partner | 16.5 |
| George South | Managing Director | 3.0 |
| Rafael Schnitzler | Managing Director | 19.0 |
| Tom Melvin | Vice President | 87.0 |
| Jin Park | Vice President | 4.5 |
| May Li | Associate | 24.5 |
| Lukas Schwarzmann | Analyst | 38.0 |
| Christopher Fletcher | Analyst | 13.5 |
| Joanna Lu | Analyst | 17.5 |
| Arnold Jia | Analyst | <u>10.5</u> |
| | Total | <u><u>234.0</u></u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|-----------------|----------|--------------------|--|
| Jamie O'Connell | 06/01/22 | 1.0 | Internal team meeting regarding financial analysis |
| Jamie O'Connell | 06/02/22 | 0.5 | Weekly update call with management and advisors |
| Jamie O'Connell | 06/02/22 | 2.5 | Financial analysis |
| Jamie O'Connell | 06/03/22 | 0.5 | Financial analysis |
| Jamie O'Connell | 06/04/22 | 0.5 | Correspondences regarding various matters |
| Jamie O'Connell | 06/09/22 | 2.5 | Board meeting |
| Jamie O'Connell | 06/10/22 | 0.5 | Internal team meeting regarding various matters |
| Jamie O'Connell | 06/14/22 | 0.5 | Call regarding fee application |
| Jamie O'Connell | 06/15/22 | 0.5 | Call with T. Melvin regarding fee application |
| Jamie O'Connell | 06/15/22 | 1.0 | Dialed into court hearing |
| Jamie O'Connell | 06/15/22 | 0.5 | Review and comment on draft presentation |
| Jamie O'Connell | 06/16/22 | 0.5 | Weekly update call with management and advisors |
| Jamie O'Connell | 06/20/22 | 0.5 | Call with T. Melvin regarding financial matter |
| Jamie O'Connell | 06/20/22 | 0.5 | Call with counsel regarding financial matter |
| Jamie O'Connell | 06/21/22 | 0.5 | Correspondences regarding various matters |
| Jamie O'Connell | 06/21/22 | 1.5 | Presentation to creditors and advisors |
| Jamie O'Connell | 06/23/22 | 0.5 | Weekly update call with management and advisors |
| Jamie O'Connell | 06/23/22 | 0.5 | Call with T. Melvin regarding financial matter |
| Jamie O'Connell | 06/28/22 | 0.5 | Internal team meeting regarding various matters |
| Jamie O'Connell | 06/28/22 | 0.5 | Correspondences regarding various matters |
| Jamie O'Connell | 06/28/22 | 0.5 | Review and comment on draft fee statement |
| | | <u><u>16.5</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|------------|--|
| George South | 06/14/22 | 0.5 | Calls and emails with J. O'Connell and T. Melvin re upcoming fee hearing |
| George South | 06/14/22 | 0.5 | Call with DPW and T. Melvin re fee hearing |
| George South | 06/14/22 | 0.5 | Reviewed draft fee order and related emails |
| George South | 06/15/22 | 1.0 | Attended court hearing via Zoom |
| George South | 06/15/22 | 0.5 | Related follow-up emails to fee hearing |
| | | <u>3.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|-------------------|----------|--------------------|--|
| Rafael Schnitzler | 06/01/22 | 0.5 | Call with internal team regarding business development analysis |
| Rafael Schnitzler | 06/01/22 | 1.0 | Review analysis related to business development activities |
| Rafael Schnitzler | 06/02/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Rafael Schnitzler | 06/03/22 | 0.5 | Review analysis related to business development activities |
| Rafael Schnitzler | 06/06/22 | 1.0 | Call with Company management and AlixPartners regarding business development analysis |
| Rafael Schnitzler | 06/06/22 | 0.5 | Call with internal team member to discuss upcoming meetings |
| Rafael Schnitzler | 06/06/22 | 1.0 | Review analysis related to business development activities |
| Rafael Schnitzler | 06/09/22 | 3.0 | Board meeting |
| Rafael Schnitzler | 06/10/22 | 0.5 | Call with internal team regarding analysis |
| Rafael Schnitzler | 06/13/22 | 0.5 | Call with Company management, DPW and AlixPartners to prepare for upcoming meeting |
| Rafael Schnitzler | 06/16/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Rafael Schnitzler | 06/20/22 | 0.5 | Call with internal team member to discuss upcoming meetings |
| Rafael Schnitzler | 06/20/22 | 1.0 | Review materials for upcoming meeting |
| Rafael Schnitzler | 06/21/22 | 1.5 | Update call with Company management, debtor advisors and creditor advisors and clients |
| Rafael Schnitzler | 06/22/22 | 1.0 | Review materials for upcoming meeting |
| Rafael Schnitzler | 06/23/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Rafael Schnitzler | 06/23/22 | 1.0 | Update call with Company management, debtor advisors and creditor advisors and clients |
| Rafael Schnitzler | 06/27/22 | 1.0 | Prepare and review materials related to strategic initiatives |
| Rafael Schnitzler | 06/28/22 | 0.5 | Meeting with internal team regarding various analyses |
| Rafael Schnitzler | 06/28/22 | 0.5 | E-mail correspondence with Company management related to various matters |
| Rafael Schnitzler | 06/28/22 | 1.0 | Preparation for meetings related to strategic initiatives |
| Rafael Schnitzler | 06/29/22 | 1.0 | Preparation for meetings related to strategic initiatives |
| | | <u>19.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Tom Melvin | 06/01/22 | 1.0 | Call with internal team regarding business development analysis |
| Tom Melvin | 06/01/22 | 2.5 | Prepare and review financial analysis related to business development activities |
| Tom Melvin | 06/01/22 | 1.0 | Review documents from Company management related to various analyses |
| Tom Melvin | 06/01/22 | 0.5 | E-mail correspondence with Company management related to upcoming meetings |
| Tom Melvin | 06/02/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Tom Melvin | 06/02/22 | 0.5 | Call with Company management regarding diligence materials |
| Tom Melvin | 06/02/22 | 0.5 | Call with internal team member related to various analyses |
| Tom Melvin | 06/02/22 | 3.5 | Prepare and review financial analysis related to business development activities |
| Tom Melvin | 06/02/22 | 0.5 | E-mail correspondence with Company management related to upcoming meetings |
| Tom Melvin | 06/03/22 | 0.5 | Call with internal team member related to various analyses |
| Tom Melvin | 06/03/22 | 3.0 | Prepare and review financial analysis related to business development activities |
| Tom Melvin | 06/03/22 | 1.0 | Review documents from Company management related to various analyses |
| Tom Melvin | 06/03/22 | 0.5 | E-mail correspondence with internal team related to analysis |
| Tom Melvin | 06/06/22 | 1.0 | Call with Company management and AlixPartners regarding business development analysis |
| Tom Melvin | 06/06/22 | 0.5 | Call with internal team member to discuss upcoming meetings |
| Tom Melvin | 06/06/22 | 3.0 | Prepare and review financial analysis related to upcoming meetings |
| Tom Melvin | 06/06/22 | 0.5 | Review materials for management related to business development |
| Tom Melvin | 06/07/22 | 1.0 | Weekly catch up call with creditor financial advisors |
| Tom Melvin | 06/07/22 | 1.5 | Prepare and review financial analysis related to upcoming meetings |
| Tom Melvin | 06/08/22 | 0.5 | Call with Company management regarding various matters |
| Tom Melvin | 06/08/22 | 1.0 | Review AlixPartners analysis related to possible business development activities |
| Tom Melvin | 06/08/22 | 0.5 | Review agenda for upcoming meeting |
| Tom Melvin | 06/08/22 | 0.5 | E-mail correspondence with internal team related to upcoming meetings |
| Tom Melvin | 06/09/22 | 3.5 | Board meeting |
| Tom Melvin | 06/09/22 | 1.5 | E-mail correspondence with Company management, AlixPartners and DPW regarding various matters |
| Tom Melvin | 06/10/22 | 0.5 | Call with internal team regarding analysis |
| Tom Melvin | 06/10/22 | 0.5 | Call with AlixPartners to discuss upcoming meetings |
| Tom Melvin | 06/10/22 | 0.5 | Review materials from management related to strategic initiatives |
| Tom Melvin | 06/10/22 | 1.0 | E-mail correspondence with Company management related to upcoming meetings |
| Tom Melvin | 06/10/22 | 1.0 | Prepare and review materials for upcoming meeting |
| Tom Melvin | 06/13/22 | 0.5 | Call with Company management, DPW and AlixPartners to discuss business development opportunity |
| Tom Melvin | 06/13/22 | 0.5 | Call with Company management, DPW and AlixPartners to prepare for upcoming meeting |
| Tom Melvin | 06/13/22 | 0.5 | Call with AlixPartners to discuss upcoming meetings |
| Tom Melvin | 06/14/22 | 0.5 | Call with internal team members to discuss various matters |
| Tom Melvin | 06/14/22 | 0.5 | Call with DPW regarding legal matter |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Tom Melvin | 06/14/22 | 2.0 | Prepare and review strategy and agenda for upcoming meeting |
| Tom Melvin | 06/14/22 | 1.0 | Review materials and updates from Company management related to strategic initiatives |
| Tom Melvin | 06/14/22 | 0.5 | E-mail correspondence with Company management and AlixPartners related to upcoming meetings |
| Tom Melvin | 06/15/22 | 1.0 | June omnibus court hearing |
| Tom Melvin | 06/15/22 | 0.5 | Call with AlixPartners to discuss upcoming meetings |
| Tom Melvin | 06/15/22 | 0.5 | Call with internal team member to discuss various matters |
| Tom Melvin | 06/15/22 | 0.5 | Prepare and review of weekly update call agenda |
| Tom Melvin | 06/15/22 | 1.5 | Prepare and review materials for upcoming meeting |
| Tom Melvin | 06/16/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Tom Melvin | 06/16/22 | 2.0 | Review AlixPartners analysis related to Plan cash flows |
| Tom Melvin | 06/16/22 | 2.0 | Prepare and review materials for upcoming meeting |
| Tom Melvin | 06/16/22 | 0.5 | Prepare and review strategy and agenda for upcoming meeting |
| Tom Melvin | 06/16/22 | 1.0 | E-mail correspondence with Company management and AlixPartners related to upcoming meetings |
| Tom Melvin | 06/17/22 | 2.5 | Prepare and review materials for upcoming meeting |
| Tom Melvin | 06/17/22 | 2.5 | Review AlixPartners analysis related to Plan cash flows |
| Tom Melvin | 06/17/22 | 1.0 | E-mail correspondence with Company management and AlixPartners related to upcoming meetings |
| Tom Melvin | 06/18/22 | 0.5 | E-mail correspondence with internal team and Company management related to various matters |
| Tom Melvin | 06/18/22 | 1.5 | Prepare and review materials for upcoming meeting |
| Tom Melvin | 06/20/22 | 0.5 | Call with internal team member to discuss upcoming meetings |
| Tom Melvin | 06/20/22 | 0.5 | Call with internal team member to discuss analysis |
| Tom Melvin | 06/20/22 | 2.0 | Review materials for upcoming meeting |
| Tom Melvin | 06/20/22 | 1.0 | Review edits to and revise materials for upcoming meeting |
| Tom Melvin | 06/21/22 | 0.5 | Call with Company management, DPW and AlixPartners to prepare for upcoming meeting |
| Tom Melvin | 06/21/22 | 1.5 | Review edits to and revise materials for upcoming meeting |
| Tom Melvin | 06/21/22 | 0.5 | Update and review agenda for upcoming meeting |
| Tom Melvin | 06/21/22 | 1.0 | E-mail correspondence with Company management, AlixPartners and DPW related to upcoming meetings |
| Tom Melvin | 06/21/22 | 1.5 | Update call with Company management, debtor advisors and creditor advisors and clients |
| Tom Melvin | 06/22/22 | 0.5 | Call with Company management regarding various matters |
| Tom Melvin | 06/22/22 | 1.5 | Review edits to and revise materials for meetings |
| Tom Melvin | 06/22/22 | 1.0 | E-mail correspondence with AlixPartners, Company management and DPW related to various matters |
| Tom Melvin | 06/23/22 | 0.5 | Weekly update call with Company management and debtor advisors |
| Tom Melvin | 06/23/22 | 1.5 | Review final materials for upcoming meeting |
| Tom Melvin | 06/23/22 | 1.0 | Update call with Company management, debtor advisors and creditor advisors and clients |
| Tom Melvin | 06/23/22 | 0.5 | Call with internal team member to discuss upcoming meetings |
| Tom Melvin | 06/24/22 | 2.0 | Review research and analysis related to Company management request |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Tom Melvin | 06/24/22 | 0.5 | E-mail correspondence with AlixPartners related to analysis |
| Tom Melvin | 06/27/22 | 1.5 | Review research and analysis related to Board request |
| Tom Melvin | 06/27/22 | 1.0 | Review material provided by AlixPartners related to Board request |
| Tom Melvin | 06/28/22 | 0.5 | Meeting with internal team regarding various analyses |
| Tom Melvin | 06/28/22 | 1.0 | Review materials from AlixPartners related to strategic initiatives |
| Tom Melvin | 06/28/22 | 1.0 | E-mail correspondence with AlixPartners related to analysis |
| Tom Melvin | 06/28/22 | 1.0 | Review materials from AlixPartners related to strategic initiatives |
| Tom Melvin | 06/29/22 | 0.5 | Meeting with internal team regarding ongoing research and analysis |
| Tom Melvin | 06/29/22 | 1.5 | Review research and analysis related to request from Board |
| Tom Melvin | 06/29/22 | 1.0 | E-mail correspondence with Company management related to strategic initiatives |
| Tom Melvin | 06/29/22 | 1.0 | Review AlixPartners analyses related to various matters |
| Tom Melvin | 06/30/22 | 1.0 | Review research and analysis related to request from Board |
| | | 87.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|------------|--|
| Jin Park | 06/24/22 | 1.0 | Financial analysis |
| Jin Park | 06/27/22 | 0.5 | Internal discussion |
| Jin Park | 06/27/22 | 1.0 | Preparing materials related to strategic initiatives |
| Jin Park | 06/28/22 | 1.0 | Preparing materials related to strategic initiatives |
| Jin Park | 06/29/22 | 1.0 | Preparing materials related to strategic initiatives |
| | | <u>4.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| May Li | 06/21/22 | 0.5 | New project catch up |
| May Li | 06/21/22 | 1.0 | Creditor update meeting |
| May Li | 06/22/22 | 2.0 | Review existing materials |
| May Li | 06/23/22 | 2.0 | Review existing materials |
| May Li | 06/23/22 | 0.5 | Junior team internal discussion |
| May Li | 06/24/22 | 3.0 | Financial analysis |
| May Li | 06/27/22 | 2.0 | Financial analysis |
| May Li | 06/27/22 | 0.5 | Internal discussion |
| May Li | 06/27/22 | 2.5 | Prepare materials related to strategic initiatives |
| May Li | 06/28/22 | 1.0 | Internal discussion |
| May Li | 06/28/22 | 2.5 | Prepare materials related to strategic initiatives |
| May Li | 06/29/22 | 3.0 | Prepare materials related to strategic initiatives |
| May Li | 06/30/22 | 3.0 | Prepare materials related to strategic initiatives |
| May Li | 06/30/22 | 1.0 | Org. materials |
| | | <u>24.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|------------------|----------|-------------|-----------------------------------|
| Lukas Schwarzmnn | 06/01/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 06/01/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 06/02/22 | 2.0 | Financial analysis |
| Lukas Schwarzmnn | 06/02/22 | 1.0 | Biweekly catch-up |
| Lukas Schwarzmnn | 06/02/22 | 0.5 | Call with management |
| Lukas Schwarzmnn | 06/03/22 | 1.0 | Financial analysis |
| Lukas Schwarzmnn | 06/06/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 06/06/22 | 5.0 | Financial analysis |
| Lukas Schwarzmnn | 06/07/22 | 1.0 | Call with operational consultants |
| Lukas Schwarzmnn | 06/07/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 06/08/22 | 2.0 | Financial analysis |
| Lukas Schwarzmnn | 06/09/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 06/10/22 | 0.5 | Internal discussion |
| Lukas Schwarzmnn | 06/13/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 06/14/22 | 4.0 | Financial analysis |
| Lukas Schwarzmnn | 06/15/22 | 3.0 | Financial analysis |
| Lukas Schwarzmnn | 06/16/22 | 1.0 | Biweekly catch-up |
| Lukas Schwarzmnn | 06/21/22 | 1.0 | Call with operational consultants |
| Lukas Schwarzmnn | 06/23/22 | 1.0 | Biweekly catch-up |
| Lukas Schwarzmnn | 06/30/22 | 1.0 | Biweekly catch-up |
| | | 38.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|----------------------|----------|-------------|--|
| Christopher Fletcher | 06/10/22 | 1.0 | Financial analysis / Internal discussion |
| Christopher Fletcher | 06/21/22 | 1.0 | Internal discussion |
| Christopher Fletcher | 06/21/22 | 1.0 | Call with operational consultants |
| Christopher Fletcher | 06/22/22 | 1.5 | Financial analysis |
| Christopher Fletcher | 06/23/22 | 1.0 | Biweekly catch-up |
| Christopher Fletcher | 06/24/22 | 4.0 | Financial Analysis |
| Christopher Fletcher | 06/28/22 | 0.5 | Internal discussion |
| Christopher Fletcher | 06/29/22 | 3.0 | Internal discussion and due-diligence |
| Christopher Fletcher | 06/29/22 | 0.5 | Call with operational consultants |
| | | <u>13.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Joanna Lu | 06/24/22 | 3.0 | Financial modeling analysis |
| Joanna Lu | 06/27/22 | 0.5 | Internal discussion |
| Joanna Lu | 06/27/22 | 2.0 | Financial modeling discussion |
| Joanna Lu | 06/27/22 | 2.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 06/28/22 | 1.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 06/28/22 | 2.0 | Discussion related to materials preparation |
| Joanna Lu | 06/28/22 | 2.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 06/29/22 | 5.0 | Prepare materials related to strategic initiatives |
| | | <u>17.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|------------------------------------|
| Arnold Jia | 06/28/22 | 0.5 | Internal meeting |
| Arnold Jia | 06/29/22 | 3.0 | Internal meeting and due diligence |
| Arnold Jia | 06/30/22 | 7.0 | Market due diligence |
| | | <u>10.5</u> | |

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Title | Hours |
|----------------------|-------------------|--------------|
| Jamie O'Connell | Partner | 16.5 |
| Rafael Schnitzler | Managing Director | 33.0 |
| Tom Melvin | Vice President | 70.5 |
| Jin Park | Vice President | 18.0 |
| May Li | Associate | 33.0 |
| Christopher Fletcher | Analyst | 26.5 |
| Joanna Lu | Analyst | 34.5 |
| Arnold Jia | Analyst | 56.0 |
| Total | | <u>288.0</u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------------|---|
| Jamie O'Connell | 07/03/22 | 0.5 | Correspondences regarding financial matter |
| Jamie O'Connell | 07/05/22 | 0.5 | Call with R. Schnitzler regarding financial matters |
| Jamie O'Connell | 07/05/22 | 0.5 | Correspondences regarding financial matter |
| Jamie O'Connell | 07/06/22 | 1.0 | Review of materials and call regarding financial matter |
| Jamie O'Connell | 07/11/22 | 0.5 | Internal team meeting regarding various matters |
| Jamie O'Connell | 07/13/22 | 0.5 | Call with management and advisors regarding various matters |
| Jamie O'Connell | 07/13/22 | 0.5 | Call with management regarding various matters |
| Jamie O'Connell | 07/14/22 | 0.5 | Call regarding financial matter |
| Jamie O'Connell | 07/15/22 | 0.5 | Call regarding financial matter |
| Jamie O'Connell | 07/18/22 | 0.5 | Meeting with T. Melvin regarding various matters |
| Jamie O'Connell | 07/18/22 | 0.5 | Call with management regarding financial matter |
| Jamie O'Connell | 07/19/22 | 0.5 | Call regarding financial matter |
| Jamie O'Connell | 07/20/22 | 6.5 | Board meeting |
| Jamie O'Connell | 07/22/22 | 0.5 | Follow-up regarding financial matter |
| Jamie O'Connell | 07/25/22 | 0.5 | Review and comment on draft fee statement |
| Jamie O'Connell | 07/26/22 | 0.5 | Calls and correspondences regarding financial matter |
| Jamie O'Connell | 07/28/22 | 1.0 | Call with management and counsel regarding financial matter |
| Jamie O'Connell | 07/28/22 | 0.5 | Correspondences regarding financial matter |
| Jamie O'Connell | 07/28/22 | 0.5 | Meeting with R. Schnitzler regarding various matters |
| | | 16.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|--|
| Rafael Schnitzler | 07/01/22 | 0.5 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/05/22 | 0.5 | Call with internal team member regarding financial matters |
| Rafael Schnitzler | 07/05/22 | 1.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/05/22 | 0.5 | Review and respond to various emails |
| Rafael Schnitzler | 07/06/22 | 2.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/06/22 | 0.5 | Call with Purdue to discuss various matters |
| Rafael Schnitzler | 07/07/22 | 0.5 | Call with third party to discuss potential business development opportunity |
| Rafael Schnitzler | 07/11/22 | 1.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/11/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 07/12/22 | 0.5 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/13/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 07/14/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 07/15/22 | 3.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/18/22 | 2.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/18/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 07/19/22 | 2.5 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/19/22 | 0.5 | Review and respond to various emails |
| Rafael Schnitzler | 07/20/22 | 0.5 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/20/22 | 4.0 | Board meeting |
| Rafael Schnitzler | 07/21/22 | 5.0 | Meeting with Company management to discuss strategic initiatives workstreams |
| Rafael Schnitzler | 07/22/22 | 1.0 | Review and respond to various emails |
| Rafael Schnitzler | 07/25/22 | 1.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/26/22 | 0.5 | Meeting with Company management to discuss strategic initiatives workstreams |
| Rafael Schnitzler | 07/26/22 | 0.5 | Call with internal team member regarding financial matters |
| Rafael Schnitzler | 07/28/22 | 0.5 | Review and respond to various emails |
| Rafael Schnitzler | 07/28/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 07/29/22 | 2.0 | Review presentation regarding financial matters |
| Rafael Schnitzler | 07/29/22 | 0.5 | Call with Company management to discuss various matters |
| | | 33.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|---|
| Tom Melvin | 07/05/22 | 1.0 | Call with AlixPartners to discuss various matters |
| Tom Melvin | 07/05/22 | 1.0 | Biweekly update call with creditor financial advisors |
| Tom Melvin | 07/05/22 | 0.5 | E-mail correspondences with AlixPartners team regarding upcoming meeting |
| Tom Melvin | 07/05/22 | 1.0 | E-mail correspondences with internal team related to various workstreams |
| Tom Melvin | 07/06/22 | 1.0 | Internal meeting - market research |
| Tom Melvin | 07/06/22 | 0.5 | Call with internal team member regarding upcoming meetings |
| Tom Melvin | 07/06/22 | 0.5 | Preparation for upcoming weekly update call |
| Tom Melvin | 07/06/22 | 0.5 | Call with AlixPartners to discuss various matters |
| Tom Melvin | 07/06/22 | 1.0 | Review materials from AlixPartners related to business development workstreams |
| Tom Melvin | 07/06/22 | 1.0 | Prepare materials for upcoming meeting |
| Tom Melvin | 07/07/22 | 1.0 | Weekly update call with Company management and debtor advisors |
| Tom Melvin | 07/07/22 | 0.5 | Call with third party to discuss potential business development opportunity |
| Tom Melvin | 07/07/22 | 1.0 | Review materials from AlixPartners related to business development workstreams |
| Tom Melvin | 07/07/22 | 2.0 | Review financial forecast drafts from Company management |
| Tom Melvin | 07/07/22 | 0.5 | E-mail correspondences with internal team and AlixPartners related to various matters |
| Tom Melvin | 07/08/22 | 2.0 | Review market research analysis requested by Company |
| Tom Melvin | 07/08/22 | 1.0 | E-mail correspondence with internal team regarding analysis |
| Tom Melvin | 07/09/22 | 1.0 | Review market research analysis requested by Company |
| Tom Melvin | 07/10/22 | 1.0 | Review market research analysis requested by Company |
| Tom Melvin | 07/11/22 | 0.5 | Internal team meeting to discuss various matters |
| Tom Melvin | 07/11/22 | 1.0 | E-mail correspondence with internal team and Company management regarding various matters |
| Tom Melvin | 07/12/22 | 1.0 | Special Committee meeting |
| Tom Melvin | 07/12/22 | 1.5 | E-mail correspondence with DPW, AlixPartners and Company management regarding various matters |
| Tom Melvin | 07/12/22 | 2.0 | Review market research analysis requested by Company |
| Tom Melvin | 07/13/22 | 1.0 | Internal meeting - market research |
| Tom Melvin | 07/13/22 | 0.5 | Call with DPW and Company management to discuss various matters |
| Tom Melvin | 07/13/22 | 1.0 | Review analysis requested by creditor financial advisors |
| Tom Melvin | 07/13/22 | 0.5 | E-mail correspondence with internal team regarding upcoming meetings |
| Tom Melvin | 07/14/22 | 1.0 | E-mail correspondence with AlixPartners and Company management regarding various matters |
| Tom Melvin | 07/14/22 | 1.0 | Review AlixPartners analysis |
| Tom Melvin | 07/15/22 | 1.5 | Research related to strategic initiatives workstreams |
| Tom Melvin | 07/17/22 | 2.0 | Review upcoming meeting materials and agenda |
| Tom Melvin | 07/18/22 | 1.0 | Internal meeting - market research |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|---|
| Tom Melvin | 07/18/22 | 0.5 | Call with AlixPartners to discuss various matters |
| Tom Melvin | 07/18/22 | 0.5 | Meeting with internal team member regarding various matters |
| Tom Melvin | 07/18/22 | 1.0 | Research related to strategic initiatives workstreams |
| Tom Melvin | 07/18/22 | 1.5 | Review market research analysis requested by Company |
| Tom Melvin | 07/19/22 | 1.0 | Biweekly update call with creditor financial advisors |
| Tom Melvin | 07/19/22 | 0.5 | E-mail correspondence with internal team and AlixPartners related to various matters |
| Tom Melvin | 07/19/22 | 2.0 | Review materials related to strategic initiatives workstreams |
| Tom Melvin | 07/20/22 | 6.5 | Board meeting |
| Tom Melvin | 07/21/22 | 4.0 | Meeting with management to discuss new workstreams |
| Tom Melvin | 07/21/22 | 1.0 | Review material related to strategic initiatives workstreams |
| Tom Melvin | 07/22/22 | 1.0 | E-mail correspondence with internal team and AlixPartners related to various matters |
| Tom Melvin | 07/25/22 | 1.0 | Call with Company management and AlixPartners to discuss business development workstreams |
| Tom Melvin | 07/25/22 | 1.0 | E-mail correspondence with Company management regarding upcoming meetings |
| Tom Melvin | 07/26/22 | 2.0 | Dialed into court hearing |
| Tom Melvin | 07/26/22 | 0.5 | Call with Company management to discuss new workstreams |
| Tom Melvin | 07/26/22 | 1.0 | E-mail correspondence with Company management and internal team regarding strategic initiatives |
| Tom Melvin | 07/27/22 | 1.5 | E-mail correspondence with Company management and AlixPartners related to upcoming meetings |
| Tom Melvin | 07/28/22 | 1.0 | Internal meeting regarding various matters |
| Tom Melvin | 07/28/22 | 1.0 | Review materials related to strategic initiatives workstreams |
| Tom Melvin | 07/28/22 | 1.0 | Prepare and review materials requested by Company management |
| Tom Melvin | 07/29/22 | 2.0 | Prepare and review materials requested by Company management |
| Tom Melvin | 07/29/22 | 1.0 | Review materials for upcoming meeting |
| Tom Melvin | 07/30/22 | 3.0 | Prepare and review materials requested by Company management |
| Tom Melvin | 07/31/22 | 1.5 | Prepare and review materials requested by Company management |
| | | <u><u>70.5</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Jin Park | 07/07/22 | 0.5 | Internal meeting |
| Jin Park | 07/08/22 | 1.0 | Internal kick-off meeting related to strategic initiatives |
| Jin Park | 07/11/22 | 0.5 | Internal catch up meeting |
| Jin Park | 07/13/22 | 0.5 | Internal catch up meeting |
| Jin Park | 07/14/22 | 0.5 | Internal catch up meeting |
| Jin Park | 07/18/22 | 0.5 | Internal catch up meeting |
| Jin Park | 07/18/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Park | 07/19/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Park | 07/20/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Park | 07/20/22 | 3.0 | Board meeting |
| Jin Park | 07/21/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Park | 07/21/22 | 3.0 | Internal meeting |
| Jin Park | 07/26/22 | 0.5 | Internal meeting |
| | | 18.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| May Li | 07/07/22 | 0.5 | Internal meeting |
| May Li | 07/08/22 | 1.0 | Internal kick-off meeting related to strategic initiatives |
| May Li | 07/11/22 | 3.0 | Financial analysis |
| May Li | 07/11/22 | 0.5 | Internal catch up meeting |
| May Li | 07/12/22 | 0.5 | Financial analysis |
| May Li | 07/12/22 | 2.0 | Prepare materials related to strategic initiatives |
| May Li | 07/13/22 | 0.5 | Internal catch up meeting |
| May Li | 07/13/22 | 2.5 | Prepare materials related to strategic initiatives |
| May Li | 07/14/22 | 0.5 | Internal catch up meeting |
| May Li | 07/14/22 | 2.0 | Prepare materials related to strategic initiatives |
| May Li | 07/17/22 | 1.0 | Prepare materials related to strategic initiatives |
| May Li | 07/18/22 | 0.5 | Internal catch up meeting |
| May Li | 07/18/22 | 2.0 | Prepare materials related to strategic initiatives |
| May Li | 07/18/22 | 2.0 | Prepare materials related to strategic initiatives |
| May Li | 07/19/22 | 1.0 | Bi-weekly update meeting |
| May Li | 07/20/22 | 0.5 | Prepare materials related to strategic initiatives |
| May Li | 07/21/22 | 2.0 | Financial analysis |
| May Li | 07/21/22 | 3.0 | Internal meeting |
| May Li | 07/22/22 | 1.0 | Preparing / Drafting emails |
| May Li | 07/26/22 | 1.0 | Internal meetings |
| May Li | 07/26/22 | 2.0 | Financial Analysis |
| May Li | 07/27/22 | 2.0 | Prepare materials related to strategic initiatives |
| May Li | 07/29/22 | 1.0 | Meetings |
| May Li | 07/29/22 | 1.0 | Financial Analysis |
| | | 33.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|----------------------|----------|-------------|--|
| Christopher Fletcher | 07/05/22 | 1.0 | Call with operational consultants |
| Christopher Fletcher | 07/05/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 07/06/22 | 1.0 | Internal meeting to discuss market research workstream |
| Christopher Fletcher | 07/06/22 | 0.5 | Market research |
| Christopher Fletcher | 07/06/22 | 1.0 | Call with operational consultants |
| Christopher Fletcher | 07/13/22 | 1.0 | Internal meeting to discuss market research workstream |
| Christopher Fletcher | 07/15/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 07/18/22 | 1.0 | Internal meeting to discuss market research workstream |
| Christopher Fletcher | 07/19/22 | 1.0 | Call with operational consultants |
| Christopher Fletcher | 07/19/22 | 2.0 | Financial analysis |
| Christopher Fletcher | 07/21/22 | 4.0 | Meeting with management |
| Christopher Fletcher | 07/21/22 | 1.0 | Internal meeting |
| Christopher Fletcher | 07/22/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 07/25/22 | 0.5 | Internal meeting |
| Christopher Fletcher | 07/28/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 07/29/22 | 0.5 | Internal meeting |
| Christopher Fletcher | 07/29/22 | 4.0 | Financial analysis |
| Christopher Fletcher | 07/30/22 | 2.0 | Financial analysis |
| Christopher Fletcher | 07/31/22 | 2.0 | Financial analysis |
| | | 26.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|--|
| Joanna Lu | 07/07/22 | 0.5 | Internal meeting |
| Joanna Lu | 07/08/22 | 1.0 | Internal kick-off meeting related to strategic initiatives |
| Joanna Lu | 07/11/22 | 0.5 | Internal catch up meeting |
| Joanna Lu | 07/12/22 | 1.0 | Financial analysis |
| Joanna Lu | 07/12/22 | 2.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/13/22 | 3.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/14/22 | 0.5 | Internal catch up meeting |
| Joanna Lu | 07/14/22 | 1.0 | Financial analysis |
| Joanna Lu | 07/14/22 | 2.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/15/22 | 2.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/15/22 | 0.5 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/18/22 | 0.5 | Internal catch up meeting |
| Joanna Lu | 07/20/22 | 4.0 | Prepare materials related to strategic initiatives |
| Joanna Lu | 07/21/22 | 2.0 | Financial analysis |
| Joanna Lu | 07/21/22 | 3.0 | Internal meeting |
| Joanna Lu | 07/22/22 | 3.0 | Financial analysis |
| Joanna Lu | 07/26/22 | 0.5 | Internal meeting |
| Joanna Lu | 07/26/22 | 0.5 | Internal meeting |
| Joanna Lu | 07/26/22 | 2.0 | Financial analysis |
| Joanna Lu | 07/27/22 | 5.0 | Financial analysis |
| | | <u><u>34.5</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|---|
| Arnold Jia | 07/01/22 | 8.0 | Market research |
| Arnold Jia | 07/02/22 | 1.0 | Market research and preparation of presentation materials |
| Arnold Jia | 07/05/22 | 8.0 | Market research and financial analysis |
| Arnold Jia | 07/06/22 | 4.0 | Market research and financial analysis |
| Arnold Jia | 07/06/22 | 1.0 | Internal meeting regarding market research |
| Arnold Jia | 07/07/22 | 10.0 | Market research |
| Arnold Jia | 07/08/22 | 10.0 | Market research and financial analysis |
| Arnold Jia | 07/12/22 | 3.0 | Market research and preparation of presentation materials |
| Arnold Jia | 07/13/22 | 1.0 | Internal meeting regarding market research |
| Arnold Jia | 07/18/22 | 1.0 | Internal meeting regarding market research |
| Arnold Jia | 07/28/22 | 1.0 | Internal meeting regarding various matters |
| Arnold Jia | 07/28/22 | 3.0 | Prepare update materials |
| Arnold Jia | 07/29/22 | 1.5 | Internal meeting regarding update materials |
| Arnold Jia | 07/29/22 | 2.0 | Prepare update materials |
| Arnold Jia | 07/30/22 | 1.5 | Prepare update materials |
| | | <u>56.0</u> | |

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Title | Hours |
|----------------------|-------------------|----------------------------|
| Jamie O'Connell | Partner | 11.5 |
| Rafael Schnitzler | Managing Director | 27.0 |
| Tom Melvin | Vice President | 70.5 |
| Jin Won Park | Vice President | 18.0 |
| May Li | Associate | 43.0 |
| Marilia Bagatini | Associate | 53.0 |
| Christopher Fletcher | Analyst | 15.0 |
| Joanna Lu | Analyst | 34.5 |
| Chloe Lee | Analyst | <u>58.5</u> |
| | Total | <u><u>331.0</u></u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------------|---|
| Jamie O'Connell | 08/01/22 | 1.0 | Review and comment on draft analysis |
| Jamie O'Connell | 08/01/22 | 0.5 | Internal team meeting regarding draft analysis |
| Jamie O'Connell | 08/01/22 | 1.0 | Correspondences regarding financial matter |
| Jamie O'Connell | 08/02/22 | 0.5 | Call with management regarding financial matter |
| Jamie O'Connell | 08/02/22 | 0.5 | Prep for meeting |
| Jamie O'Connell | 08/03/22 | 1.5 | Prep for meeting |
| Jamie O'Connell | 08/03/22 | 2.0 | Meeting regarding financial update |
| Jamie O'Connell | 08/04/22 | 0.5 | Call with management regarding financial matter |
| Jamie O'Connell | 08/04/22 | 0.5 | Call with counsel regarding financial matter |
| Jamie O'Connell | 08/05/22 | 0.5 | Correspondences regarding financial matter |
| Jamie O'Connell | 08/16/22 | 0.5 | Call regarding financial matter |
| Jamie O'Connell | 08/17/22 | 0.5 | Correspondences regarding financial matters |
| Jamie O'Connell | 08/23/22 | 1.0 | Calls regarding financial matters |
| Jamie O'Connell | 08/29/22 | 0.5 | Review and comment on draft fee statement |
| Jamie O'Connell | 08/30/22 | 0.5 | Correspondences regarding various matters |
| | | <u>11.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|--|
| Rafael Schnitzler | 08/01/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 08/02/22 | 0.5 | Correspondences regarding financial matter |
| Rafael Schnitzler | 08/02/22 | 0.5 | Meeting with Purdue team regarding various financial matters |
| Rafael Schnitzler | 08/03/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 08/04/22 | 0.5 | Review financial analysis |
| Rafael Schnitzler | 08/04/22 | 2.0 | Financial analysis / discussion |
| Rafael Schnitzler | 08/05/22 | 0.5 | Internal discussion regarding various matters |
| Rafael Schnitzler | 08/08/22 | 0.5 | Review financial analysis |
| Rafael Schnitzler | 08/08/22 | 0.5 | Meeting with Purdue team regarding various financial matters |
| Rafael Schnitzler | 08/09/22 | 0.5 | Internal meeting and preparation of materials |
| Rafael Schnitzler | 08/09/22 | 0.5 | Review financial analysis |
| Rafael Schnitzler | 08/10/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 08/11/22 | 0.5 | Internal team meeting regarding various matters |
| Rafael Schnitzler | 08/12/22 | 1.5 | Meeting with management |
| Rafael Schnitzler | 08/15/22 | 0.5 | Meeting with Purdue team regarding various financial matters |
| Rafael Schnitzler | 08/16/22 | 0.5 | Internal meeting and preparation of materials |
| Rafael Schnitzler | 08/18/22 | 1.0 | Internal meeting and preparation of materials |
| Rafael Schnitzler | 08/22/22 | 1.5 | Review financial analysis |
| Rafael Schnitzler | 08/22/22 | 1.5 | Respond to emails, review various financial analyses |
| Rafael Schnitzler | 08/24/22 | 4.0 | Draft financial analysis and presentations |
| Rafael Schnitzler | 08/24/22 | 1.0 | Prepare materials related to strategic initiatives |
| Rafael Schnitzler | 08/25/22 | 3.5 | Draft presentation |
| Rafael Schnitzler | 08/26/22 | 1.0 | Draft presentation |
| Rafael Schnitzler | 08/27/22 | 0.5 | Draft presentation |
| Rafael Schnitzler | 08/30/22 | 2.5 | Draft financial analysis and presentations |
| | | 27.0 | |

PJT PARTNERS LP
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| Professional | Date | Hours | Explanation |
|--------------|----------|-------|---|
| Tom Melvin | 08/01/22 | 0.5 | Internal team meeting regarding presentation materials |
| Tom Melvin | 08/01/22 | 5.0 | Prepare and review materials for upcoming meeting with Company management |
| Tom Melvin | 08/01/22 | 1.0 | E-mail correspondence with AlixPartners related to presentation materials |
| Tom Melvin | 08/01/22 | 0.5 | E-mail correspondence with Company management related to financial analysis |
| Tom Melvin | 08/01/22 | 0.5 | E-mail correspondence with DPW regarding legal matter |
| Tom Melvin | 08/02/22 | 0.5 | Call with AlixPartners to discuss strategic initiatives |
| Tom Melvin | 08/02/22 | 1.0 | Bi weekly update call with creditor financial advisors |
| Tom Melvin | 08/02/22 | 4.0 | Prepare and review materials for upcoming meeting with Company management |
| Tom Melvin | 08/02/22 | 0.5 | E-mail correspondence with internal team related to materials for upcoming meeting |
| Tom Melvin | 08/03/22 | 2.0 | Research related to materials for meeting with Company management |
| Tom Melvin | 08/03/22 | 2.0 | Meeting with Company management, DPW to discuss financial update |
| Tom Melvin | 08/03/22 | 0.5 | E-mail correspondence with internal team related to materials for upcoming meeting |
| Tom Melvin | 08/04/22 | 0.5 | Review correspondence from creditor financial advisors related to strategic initiatives |
| Tom Melvin | 08/04/22 | 1.0 | E-mail correspondence with DPW and Company management related to prior meeting |
| Tom Melvin | 08/04/22 | 1.0 | Review materials from Company management related to strategic initiative |
| Tom Melvin | 08/08/22 | 0.5 | E-mail correspondence with internal team related to strategic initiative work stream |
| Tom Melvin | 08/09/22 | 1.0 | Review materials from creditor financial advisors related to diligence request |
| Tom Melvin | 08/09/22 | 0.5 | Review materials and agenda for meeting related to strategic initiative work stream |
| Tom Melvin | 08/09/22 | 0.5 | E-mail correspondence with internal team related to strategic initiative work stream |
| Tom Melvin | 08/09/22 | 0.5 | E-mail correspondence with AlixPartners to discuss data room |
| Tom Melvin | 08/10/22 | 0.5 | Meeting with internal team to discuss strategic initiatives |
| Tom Melvin | 08/10/22 | 0.5 | E-mail correspondence with AlixPartners to discuss data room |
| Tom Melvin | 08/11/22 | 0.5 | Call with AlixPartners to discuss various matters |
| Tom Melvin | 08/15/22 | 1.0 | Review materials from creditor financial advisors related to diligence request |
| Tom Melvin | 08/16/22 | 1.0 | Bi weekly update call with creditor financial advisors |
| Tom Melvin | 08/16/22 | 0.5 | Review agenda for weekly call regarding strategic initiative work stream |
| Tom Melvin | 08/16/22 | 3.0 | Review materials from AlixPartners related to creditor financial advisor diligence requests |
| Tom Melvin | 08/16/22 | 1.0 | E-mail correspondence with Company management related to diligence requests |
| Tom Melvin | 08/17/22 | 1.0 | August omnibus court hearing |
| Tom Melvin | 08/17/22 | 0.5 | E-mail correspondence with creditor financial advisors regarding diligence requests |
| Tom Melvin | 08/17/22 | 1.0 | Prepare process and general update for internal team |
| Tom Melvin | 08/17/22 | 2.5 | Prepare and review material responsive to creditor financial advisor diligence requests |
| Tom Melvin | 08/17/22 | 1.5 | Review request for analysis from DPW |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|--------------|----------|-------|---|
| Tom Melvin | 08/19/22 | 0.5 | E-mail correspondence with internal team related to upcoming meeting |
| Tom Melvin | 08/22/22 | 1.0 | Review materials from AlixPartners related to creditor financial advisor diligence requests |
| Tom Melvin | 08/23/22 | 0.5 | Review agenda for weekly call regarding strategic initiative work stream |
| Tom Melvin | 08/23/22 | 2.0 | Review and research question related to ch. 11 process |
| Tom Melvin | 08/23/22 | 0.5 | E-mail correspondence with internal team member regarding work streams and process |
| Tom Melvin | 08/23/22 | 0.5 | Review of material from creditor financial advisors related to strategic initiative |
| Tom Melvin | 08/24/22 | 0.5 | Call with Company management to discuss various matters |
| Tom Melvin | 08/24/22 | 1.0 | Prepare and review weekly catch up call agenda |
| Tom Melvin | 08/25/22 | 0.5 | Weekly update call with debtor advisors |
| Tom Melvin | 08/25/22 | 0.5 | Call with Company management and AlixPartners to discuss strategic matters |
| Tom Melvin | 08/25/22 | 0.5 | Call with internal team member related to discuss various matters |
| Tom Melvin | 08/25/22 | 0.5 | E-mail correspondence with Company management related to various matters |
| Tom Melvin | 08/25/22 | 1.0 | Review of material from Company management related to strategic initiatives work streams |
| Tom Melvin | 08/25/22 | 2.0 | Review and analysis related to product financial forecast provided by Company management |
| Tom Melvin | 08/25/22 | 1.5 | Review material from AlixPartners related to strategic initiative work streams |
| Tom Melvin | 08/25/22 | 1.0 | Review material from AlixPartners related to creditor financial advisor diligence requests |
| Tom Melvin | 08/26/22 | 1.5 | Call with Company management, AlixPartners and 3rd party related to strategic matters |
| Tom Melvin | 08/26/22 | 0.5 | Call with Company management to discuss various matters |
| Tom Melvin | 08/26/22 | 0.5 | E-mail correspondence with internal team related to strategic initiative work stream |
| Tom Melvin | 08/28/22 | 1.5 | Review analysis from internal team members related to strategic initiatives |
| Tom Melvin | 08/29/22 | 0.5 | Call with Company management and AlixPartners to discuss business development initiatives |
| Tom Melvin | 08/29/22 | 3.0 | Prepare materials requested by Company management and Board |
| Tom Melvin | 08/29/22 | 0.5 | Review analysis from internal team members related to strategic initiatives |
| Tom Melvin | 08/29/22 | 1.0 | Review material from AlixPartners related to upcoming meeting |
| Tom Melvin | 08/29/22 | 1.0 | E-mail correspondence with Company management and AlixPartners related to various matters |
| Tom Melvin | 08/29/22 | 0.5 | Review material provided by Company management related to upcoming meeting |
| Tom Melvin | 08/30/22 | 1.0 | Bi weekly update call with creditor financial advisors |
| Tom Melvin | 08/30/22 | 1.0 | Research related to question from AlixPartners related to financial analysis |
| Tom Melvin | 08/30/22 | 1.0 | E-mail correspondence with Company management related to various matters |
| Tom Melvin | 08/30/22 | 0.5 | E-mail correspondence with creditor financial advisors related to strategic initiatives |
| Tom Melvin | 08/31/22 | 0.5 | Call with AlixPartners to discuss various matters |
| Tom Melvin | 08/31/22 | 1.0 | Review materials from Company management related to business development activities |
| Tom Melvin | 08/31/22 | 1.0 | Prepare materials requested by Company management and Board |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Tom Melvin | 08/31/22 | 2.0 | Review diligence requests from creditor financial advisors and certain responsive material |
| | | <u>70.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Jin Won Park | 08/02/22 | 0.5 | Internal meeting and preparation of materials |
| Jin Won Park | 08/03/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/04/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/09/22 | 0.5 | Internal meeting and preparation of materials |
| Jin Won Park | 08/10/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/11/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/16/22 | 0.5 | Internal meeting and preparation of materials |
| Jin Won Park | 08/17/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/18/22 | 2.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/23/22 | 1.5 | Internal meeting and preparation of materials |
| Jin Won Park | 08/24/22 | 1.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/25/22 | 1.0 | Prepare materials related to strategic initiatives |
| Jin Won Park | 08/30/22 | 1.0 | Prepare materials related to strategic initiatives |
| | | 18.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| May Li | 08/01/22 | 1.0 | Internal team meeting regarding financial matter |
| May Li | 08/02/22 | 0.5 | Call with third party advisor |
| May Li | 08/03/22 | 0.5 | Internal team meeting regarding financial matter |
| May Li | 08/03/22 | 3.0 | Financial analysis |
| May Li | 08/03/22 | 1.0 | Internal financial analysis discussion |
| May Li | 08/04/22 | 2.0 | Financial analysis / discussion |
| May Li | 08/05/22 | 2.0 | Financial analysis / discussion |
| May Li | 08/08/22 | 1.0 | Internal team meeting regarding financial matter |
| May Li | 08/08/22 | 5.0 | Financial analysis |
| May Li | 08/09/22 | 4.0 | Financial analysis |
| May Li | 08/09/22 | 1.0 | Internal financial analysis discussion |
| May Li | 08/10/22 | 0.5 | Internal team meeting regarding financial matter |
| May Li | 08/10/22 | 4.0 | Financial analysis |
| May Li | 08/11/22 | 1.0 | Internal team meeting regarding financial matter |
| May Li | 08/11/22 | 4.0 | Financial analysis |
| May Li | 08/12/22 | 1.5 | Meeting with management |
| May Li | 08/12/22 | 3.0 | Financial analysis |
| May Li | 08/15/22 | 2.0 | Internal team meeting regarding financial matter |
| May Li | 08/16/22 | 1.0 | Internal team meeting regarding financial matter |
| May Li | 08/17/22 | 0.5 | Internal team meeting regarding financial matter |
| May Li | 08/18/22 | 1.5 | Internal team meeting regarding financial matter |
| May Li | 08/19/22 | 1.0 | Internal meeting / industry discussion |
| May Li | 08/22/22 | 2.0 | Internal meeting / industry discussion |
| | | 43.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|------------------|----------|-------------|--|
| Marilia Bagatini | 08/12/22 | 1.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/15/22 | 2.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/15/22 | 4.0 | Financial analysis |
| Marilia Bagatini | 08/16/22 | 1.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/16/22 | 4.0 | Financial analysis |
| Marilia Bagatini | 08/17/22 | 1.5 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/17/22 | 3.5 | Financial analysis |
| Marilia Bagatini | 08/18/22 | 1.5 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/18/22 | 3.5 | Financial analysis |
| Marilia Bagatini | 08/19/22 | 1.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/21/22 | 1.0 | Financial analysis |
| Marilia Bagatini | 08/21/22 | 1.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/22/22 | 2.0 | Financial analysis |
| Marilia Bagatini | 08/22/22 | 2.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/23/22 | 1.0 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/24/22 | 2.0 | Prepare materials related to strategic initiatives |
| Marilia Bagatini | 08/24/22 | 0.5 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/25/22 | 2.0 | Financial analysis |
| Marilia Bagatini | 08/26/22 | 4.0 | Financial analysis |
| Marilia Bagatini | 08/26/22 | 0.5 | Internal team meeting regarding financial matter |
| Marilia Bagatini | 08/28/22 | 2.0 | Prepare materials related to strategic initiatives |
| Marilia Bagatini | 08/28/22 | 2.0 | Financial analysis |
| Marilia Bagatini | 08/29/22 | 2.0 | Financial analysis |
| Marilia Bagatini | 08/29/22 | 0.5 | Meetings on strategic initiatives |
| Marilia Bagatini | 08/30/22 | 3.0 | Prepare materials related to strategic initiatives |
| Marilia Bagatini | 08/30/22 | 0.5 | Bi-weekly update meeting |
| Marilia Bagatini | 08/31/22 | 3.0 | Prepare materials related to strategic initiatives |
| Marilia Bagatini | 08/31/22 | 1.0 | Meetings |
| | | 53.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|----------------------|----------|--------------------|---|
| Christopher Fletcher | 08/01/22 | 0.5 | Financial analysis |
| Christopher Fletcher | 08/01/22 | 0.5 | Internal discussion |
| Christopher Fletcher | 08/01/22 | 2.0 | Financial analysis |
| Christopher Fletcher | 08/02/22 | 0.5 | Financial analysis |
| Christopher Fletcher | 08/02/22 | 0.5 | Call with operational consultant |
| Christopher Fletcher | 08/02/22 | 1.0 | Biweekly catch-up |
| Christopher Fletcher | 08/09/22 | 2.0 | Financial analysis |
| Christopher Fletcher | 08/09/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 08/15/22 | 1.0 | Financial analysis |
| Christopher Fletcher | 08/17/22 | 3.0 | Internal discussion; financial analysis |
| Christopher Fletcher | 08/23/22 | 1.0 | Financial analysis; review |
| Christopher Fletcher | 08/24/22 | 0.5 | Financial analysis |
| Christopher Fletcher | 08/25/22 | 1.0 | Biweekly catch-up |
| Christopher Fletcher | 08/30/22 | 0.5 | Financial analysis |
| | | <u>15.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Joanna Lu | 08/01/22 | 1.0 | Internal team meeting regarding financial matter |
| Joanna Lu | 08/02/22 | 0.5 | Call with third party advisor |
| Joanna Lu | 08/03/22 | 0.5 | Internal team meeting regarding financial matter |
| Joanna Lu | 08/03/22 | 5.0 | Financial analysis |
| Joanna Lu | 08/03/22 | 1.0 | Internal financial analysis discussion |
| Joanna Lu | 08/04/22 | 3.0 | Financial analysis |
| Joanna Lu | 08/05/22 | 6.0 | Financial analysis |
| Joanna Lu | 08/08/22 | 0.5 | Call with third party advisor |
| Joanna Lu | 08/08/22 | 5.0 | Financial analysis |
| Joanna Lu | 08/08/22 | 0.5 | Internal team meeting regarding financial matter |
| Joanna Lu | 08/08/22 | 0.5 | Internal team meeting regarding financial matter |
| Joanna Lu | 08/08/22 | 0.5 | Internal team meeting regarding financial matter |
| Joanna Lu | 08/09/22 | 0.5 | Meeting with management |
| Joanna Lu | 08/09/22 | 1.0 | Internal financial analysis discussion |
| Joanna Lu | 08/09/22 | 0.5 | Internal financial analysis discussion |
| Joanna Lu | 08/10/22 | 0.5 | Call with third party advisor |
| Joanna Lu | 08/11/22 | 6.0 | Financial analysis |
| Joanna Lu | 08/12/22 | 0.5 | Model working session |
| Joanna Lu | 08/12/22 | 1.5 | Meeting with management |
| | | 34.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Chloe Lee | 08/12/22 | 1.0 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/15/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/16/22 | 0.5 | Meeting with management |
| Chloe Lee | 08/16/22 | 5.0 | Financial analysis |
| Chloe Lee | 08/17/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/17/22 | 5.0 | Financial analysis |
| Chloe Lee | 08/18/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/19/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/19/22 | 5.0 | Financial analysis |
| Chloe Lee | 08/21/22 | 6.0 | Financial analysis |
| Chloe Lee | 08/22/22 | 2.0 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/22/22 | 6.0 | Financial analysis |
| Chloe Lee | 08/23/22 | 1.0 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/24/22 | 2.0 | Prepare materials related to strategic initiatives |
| Chloe Lee | 08/24/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/25/22 | 2.0 | Financial analysis |
| Chloe Lee | 08/26/22 | 4.0 | Financial analysis |
| Chloe Lee | 08/26/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/28/22 | 2.0 | Prepare materials related to strategic initiatives |
| Chloe Lee | 08/28/22 | 2.0 | Financial analysis |
| Chloe Lee | 08/29/22 | 4.0 | Financial analysis |
| Chloe Lee | 08/29/22 | 0.5 | Internal team meeting regarding financial matter |
| Chloe Lee | 08/30/22 | 3.0 | Prepare materials related to strategic initiatives |
| Chloe Lee | 08/30/22 | 0.5 | Bi-weekly update meeting |
| Chloe Lee | 08/31/22 | 3.0 | Prepare materials related to strategic initiatives |
| Chloe Lee | 08/31/22 | 1.0 | Meetings |
| | | 58.5 | |